



# HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

## 海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立的有限公司)

(Stock Code: 665)

(股份代號: 665)

### NOTIFICATION LETTER 通知信函

26 September 2018

Dear Non-registered Shareholder <sup>(Note 1)</sup>

#### Haitong International Securities Group Limited (the "Company") Notice of Publication of the Circular ("Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communication are available on the Company's website at <http://www.htisec.com> and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at <http://www.hkexnews.hk>.

If you would like to receive the Current Corporate Communication in printed form, please complete the Request Form on the reverse side of this letter and return it by using the enclosed mailing label (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp) to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited (the "Hong Kong Branch Share Registrar"), at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong. The Request Form may also be downloaded from the Company's website at <http://www.htisec.com> or the website of the Stock Exchange at <http://www.hkexnews.hk>. The Company will promptly upon your request send the Current Corporate Communication to you in printed form free of charge.

Please note that your instruction on the Request Form will apply to all future Corporate Communication <sup>(Note 2)</sup> to be sent to you until you notify the Hong Kong Branch Share Registrar to the contrary or unless you have at anytime ceased to have shareholdings in the Company.

Should you have any queries relating to the content of this letter, please call the telephone hotline of the Hong Kong Branch Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding public holidays) or send an email to [haitong-ecom@hk.tricorglobal.com](mailto:haitong-ecom@hk.tricorglobal.com).

Yours faithfully  
For and on behalf of  
**Haitong International Securities Group Limited**  
**LO Wai Ho**  
Company Secretary

#### Notes:

- (1) This letter is addressed to Non-registered Shareholders ("Non-registered Shareholder" means such person or company whose shares in the Company are held in The Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.
- (2) Corporate Communications refer to any document issued or to be issued by the Company including but not limited to: (a) the directors' report, its annual financial statements together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位非登記股東 <sup>(附註1)</sup> :

#### 海通國際證券集團有限公司(「本公司」) 通函(「本次公司通訊」)的發佈通知

本公司的本次公司通訊的中、英文版本已上載於本公司網站(<http://www.htisec.com>)及香港聯合交易所有限公司(「聯交所」)的網站(<http://www.hkexnews.hk>)。

閣下如欲收取本次公司通訊的印刷本,請填妥在本函背面的指示回條,並使用隨附的郵寄標籤(如在香港投寄,毋須貼上郵票;否則,請貼上適當的郵票)將指示回條寄回本公司於香港的股份過戶登記分處,即卓佳證券登記有限公司(「股份過戶登記分處」)(地址為香港皇后大道東183號合和中心22樓)。指示回條亦可於本公司網站(<http://www.htisec.com>)或聯交所網站(<http://www.hkexnews.hk>)內下載。本公司將應 閣下的要求盡快向 閣下發送本次公司通訊的印刷版本,費用全免。

請注意 閣下於指示回條上填寫的指示將適用於日後發送予 閣下的所有公司通訊 <sup>(附註2)</sup>,直至 閣下通知股份過戶登記分處作另外安排或 閣下在任何時候不再持有本公司的股份。

閣下如對本函內容有任何疑問,請於辦公時間星期一至五(公眾假期除外)上午9時正至下午5時正期間致電股份過戶登記分處熱線電話(852) 2980 1333,或發送電郵至 [haitong-ecom@hk.tricorglobal.com](mailto:haitong-ecom@hk.tricorglobal.com)。

代表  
海通國際證券集團有限公司  
公司秘書  
盧偉浩  
謹啟

2018年9月26日

#### 附註:

- (1) 此函件乃向本公司的非登記股東(「非登記股東」)指所持有的本公司股份已存放於中央結算及交收系統的人士或公司,透過香港中央結算有限公司不時向本公司發出通知,表示欲收到公司通訊)發出。如 閣下已經出售或轉讓所持有的本公司股份,則無需理會本函件及背面的指示回條。
- (2) 公司通訊指本公司發出或將發出的任何文件,包括但不限於:(a)董事會報告、年度財務報表連同核數師報告及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任表格。



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(Stock Code: 665)

(股份代號: 665)

### Request Form 指示回條

To: **Haitong International Securities Group Limited (the "Company")**  
(Hong Kong Stock Code: 665)  
c/o Tricor Investor Services Limited  
Level 22, Hopewell Centre  
183 Queen's Road East, Hong Kong

致: 海通國際證券集團有限公司(「本公司」)  
(香港股份代號: 665)  
經卓佳證券登記有限公司  
香港皇后大道東183號  
合和中心22樓

I/We would like to receive a printed copy of the **Current** Corporate Communication and all **future** Corporate Communications (collectively "**all Corporate Communications**") in the manner as indicated below:

本人/我們希望以下列方式收取本次及日後所有公司通訊(統稱「所有公司通訊」)的印刷本:

(Please mark **ONLY ONE** (✓) of the following boxes)

(請從下列選擇中, 僅在其中一個空格內劃上「✓」號)

- to receive the **printed English version** of all Corporate Communications **ONLY**; **OR**  
僅收取所有公司通訊的英文印刷本; 或
- to receive the **printed Chinese version** of all Corporate Communications **ONLY**; **OR**  
僅收取所有公司通訊的中文印刷本; 或
- to receive both the **printed English and Chinese versions** of all Corporate Communications.  
同時收取所有公司通訊的英文及中文印刷本。

Name(s)\*

姓名\*

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Signature

簽名

Address\*

地址\*

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Contact telephone number (Optional)

聯絡電話號碼(可選擇是否填寫)

Date

日期

# You are required to fill in the details if you download this Request Form from the Company's website or the website of The Stock Exchange of Hong Kong Limited.  
假如閣下從本公司或香港聯合交易所有限公司的網站下載本指示回條, 務請閣下填上有關資料。

Notes 附註:

- Please complete all your details clearly.  
請閣下清楚填妥所有資料。
- Any form with more than one box marked (✓), with no box marked (✓), with no signature or otherwise incorrectly completed will be void.  
如在本回條作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確, 則本回條將會作廢。
- For the avoidance of doubt, we do not accept any additional instructions on this Request Form.  
為免存疑, 本公司將不會處理任何在本指示回條上的額外指示。

#### PERSONAL INFORMATION COLLECTION STATEMENT (the "PICS") 收集個人資料聲明

Personal data under the PICS (the "Personal Data") shall have the same meaning as defined under Personal Data (Privacy) Ordinance, Cap 486 of the Laws of Hong Kong (the "PDPO").

Your supply of the Personal Data to the Company is on a voluntary basis for the purpose of processing your instructions as stated in this Reply Form for receiving the Corporate Communication (the "Purposes"). Failure to supply sufficient information may render the Company unable to process your instructions in connection with the aforesaid Purposes. We may disclose or transfer the Personal Data to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for use in connection with the Purposes and to such parties who are authorized by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your Personal Data will be retained for such period as may be necessary to fulfill the Purposes. Request for access to and/or correction of the relevant Personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing by mail to the Company/Tricor Investor Services Limited at the above address.

《收集個人資料聲明》所指的個人資料(「個人資料」)須與香港法律第486章《個人資料(私隱)條例》所界定者具有相同涵義。

閣下是自願向本公司提供個人資料, 以用於處理閣下在本回條表格上所述有關收取本公司通訊的指示(「該等用途」)的要求。如閣下並未能提供充分的資料, 可能會導致本公司未能處理閣下就該等用途而發出的指示。我們可能會向為本公司提供行政、電腦及其他服務的代理人、承辦商或第三方服務供應商, 以及其他依法獲授權而要求取得有關資料的人士或其他與上述所列出的該等用途有關以及需要接收有關資料之人士披露或提供有關個人資料, 為進行該等用途。本公司將在所需時間內保留閣下的個人資料。有關查閱及/或更正相關個人資料的要求可按照《個人資料(私隱)條例》提出, 而有關要求須以書面作出並郵寄至本公司/卓佳證券登記有限公司, 地址已在上文載列。

(Please cut along the dotted line 請沿虛線剪下)

Please cut the mailing label on the right and stick it on an envelope to return this Reply Form to us.  
**No postage stamp is required if posted in Hong Kong**  
閣下寄回此回條時, 請將右方的郵寄標籤剪貼於信封上。  
如在本港投寄, 毋須貼上郵票

#### Mailing Label 郵寄標籤

**Tricor Investor Services Limited**  
卓佳證券登記有限公司  
Freepost No. 簡便回郵號碼: 37  
Hong Kong 香港  
**Haitong International Securities Group Limited**  
海通國際證券集團有限公司  
(665)