

**Haitong International Tops Asia (ex-Japan)
G3 Corporate High-Yield Bond League Table in 1H 2018**

Hong Kong, 4 July, 2018 – Haitong International Securities Group (Stock Code: 665.HK) completed 97 bond issuances in the first half of 2018, of which 45 are Asia (ex-Japan) G3 corporate high-yield bond projects – taking up almost half of the total 94 of such issuance in the same period – with total underwriting amount of USD 2.05 billion. Haitong International ranked No. 1 in terms of both number of deals and total underwriting amount in Bloomberg’s Asia (ex-Japan) G3 corporate high-yield bond underwriter league table.

Against the backdrop of rising interest rate in global markets, by leveraging on its excellent sales capabilities and execution power, Haitong International was able to make significant contribution to successful launches of a number of bond projects during the first six months of this year. The bond issuances throughout the first half of 2018 covered various sectors, including 5.25-Year Term USD 300 million and 10-Year Term USD 500 million Senior Notes for Longfor Properties (960.HK); 5/7/10/30-Year Term USD 2.5 billion Senior Notes for China Cinda Development (1359.HK); 3-Year Term USD 800 million and 3.75-Year Term USD 200 million Senior Notes for Future Land Development Holdings (601155.SH); 3-Year Term USD 500 million Senior Notes for GCL New Energy Holdings (451.HK); 3-Year Term USD 500 million Senior Note CIFI Holdings Group (884.HK); 3-Year Term USD 950 million Senior Notes for Times China Holdings (1233.HK), and 2.5-Year Term USD 386 million and 3-Year Term USD 300 million Senior Notes for Central China Real Estate (832.HK).

Asia (ex-Japan) G3 Corporate High-Yield Bond Underwriter League Table
(From 2018/01/01 to 2018/6/30)

Table Asia ex-Japan HY G3 Bond						
Period	Custom	01/01/18	-	06/30/18		
League Table	History	Analysis	Deals			
Manager		Rank		Vol (MM USD)	Issues	
101) Haitong Securities		1	0	2,052.15	45	
102) Guotai Junan Securities		2	↑10	1,610.04	43	
103) Credit Suisse		3	↓11	1,205.21	20	
104) China Citic Bank		4	↓1	1,199.71	21	
105) Morgan Stanley		5	↑3	1,171.76	18	
106) Deutsche Bank		6	↓1	1,023.09	18	
107) UBS		7	↑7	1,009.79	21	
108) HSBC		8	↓4	1,000.80	22	
109) Bank of China		9	↑8	817.49	18	
110) Standard Chartered Bank		10	↓1	804.39	16	
111) Orient Securities Co Ltd		11	↑42	769.51	16	
112) Barclays		12	↓1	734.96	6	
113) JP Morgan		13	↓6	694.96	7	
114) Industrial Securities		14	↑39	679.88	20	
115) DBS Group		15	↓2	647.26	12	
116) Goldman Sachs		16	↓1	639.77	6	
117) CITIC Securities		17	↑13	568.11	9	
118) Bank of America Merrill Ly...		18	↑1	549.97	12	
119) VTB Capital		19	↑6	527.78	9	
120) Citi		20	↓14	472.03	10	
21) Credited - 78 Managers				25,574.42	94	
22) Total				25,570.32	94	

Source: Bloomberg



In addition to providing debt financing solutions for Hong Kong companies, Haitong International has been recently aggressively expanding its global presence. Last month, Haitong International completed 7 Year Term USD 300 million bond issuance for GDS Holdings Limited ("GDS" ; Nasdaq: GDS, redeemable upon after the 5th year). The convertible bond issuance is the first bond deal Haitong International concluded for a Nasdaq-listed company under the 144A/RegS regulations, signifying its official foray into the U.S. bond market.

Haitong International's DCM team last December also completed a 5-Year Term USD 500 million senior bond issuance for Adani Abbot Point Terminal Pty Ltd. ("AAPT"), which is headquartered in Australia and ultimately owned by Adani group. The issuance is Haitong International's first USD-currency bond deal for overseas corporate client.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited ("Haitong International"; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd ("Haitong Securities", Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a "Baa2" long-term issuer rating by Moody's and a "BBB" long-term credit rating by Standard and Poor's. Haitong International has a global financial servicing network covering the world's major capital markets including Hong Kong, Singapore, New York, London, Tokyo and Mumbai, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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