

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO Deal for Meituan Dianping

Hong Kong, 20 September 2018 – Haitong International Securities Group Limited (“Haitong International” ; 665.HK) has completed the IPO deal in Hong Kong for Meituan Dianping (“Meituan Dianping”; 3690.HK) with gross proceeds of around USD 4,220 million. Haitong International acted as the Joint Bookrunner in the IPO deal.

Meituan Dianping is China’s e-commerce platform for services. Its platform uses technology to connect consumers and merchants. Service offerings on its platform address people’s daily needs for food, and extend further to broad lifestyle and travel services. In 2017, the platform generated over 5.8 billion transactions, totaling RMB357 billion in gross transaction volume. During the same year, Meituan Dianping served 310 million transacting users and 4.4 million active merchants in over 2,800 cities and counties across China. Shares in Meituan Dianping were successfully listed on the Hong Kong Stock Exchange today, closing at HKD72.65, up 5.29% from its IPO price.

Haitong International has completed 17 IPOs in Hong Kong and 23 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

For further information, please contact:

Haitong International Securities Group Limited



Sarah Yan
Tel : (852) 2213 8588
Email: sarah.th.yan@htisec.com