



PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed Two Hong Kong IPO Deals

Hong Kong, 28 September 2018 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed two Hong Kong IPO deals, namely China Renaissance Holdings Limited (“China Renaissance”; 1911.HK), and Shandong Gold Mining CO., LTD. (“Shandong Gold” ; 1787.HK), for which its global capital market team acted as the Joint Bookrunner and Joint Lead Manager.

China Renaissance is an investment banking and investment management firm dedicated to China’s new economy business. It has built the business specifically to discover best-in-class entrepreneurs and businesses and provide them with advisory, capital markets services and investment through all phases of their development. As of 31 March 2018, China Renaissance had advised on approximately 700 transactions worth over USD100 billion since its inception, and it had AUM of approximately USD4.1 billion of investment in the new economy business. Shares of China Renaissance were successfully listed on the Main Board of the Stock Exchange of Hong Kong on 27 September 2018.

Shandong Gold was the largest among gold producers listed in the PRC or Hong Kong that operate in the PRC with a 6.9% market share in terms of 2017 gold mine production volume in the PRC, which was 944.9 koz in 2017. It controlled and operated 12 PRC Mines as of 31 March 2018 and jointly operated the Veladero Mine with Barrick Gold on a 50-50% basis. Shares in Shandong Gold were successfully listed on the mainboard of Hong Kong Stock Exchange today.

Haitong International has completed 19 IPOs in Hong Kong and 25 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore,



New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

For further information, please contact:

Haitong International Securities Group Limited

Sarah Yan

Tel : (852) 2213 8588

Email: sarah.th.yan@htisec.com