

PRESS RELEASE

FOR IMMEDIATE RELEASE

**Haitong International Successfully Completed Three Hong Kong IPO Deals**

**Hong Kong, 15 March 2019** – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed three Hong Kong IPO deals, namely Heng Hup Holdings Ltd (“Heng Hup”;1891.HK), China Risun Group Limited. (“China Risun”;1907.HK), and Binjiang Service Group Co. Ltd. (“Binjiang Service”, 3316.HK) for which its global capital market team and corporate finance team acted as the Joint Bookrunner and Joint Lead Manager.

Heng Hup is a scrap ferrous metal trader in Malaysia. According to Frost & Sullivan, Heng Hup ranked first in terms of trading volume with domestic steel mills in 2017, having a market share of approximately 20.8%. Over the years, Heng Hup has established a nationwide supplier base of feeder yards from which Heng Hup sources recyclable scrap ferrous metals for sales to steel mills in Malaysia. Shares of Heng Hup were successfully listed on the Main Board of the Stock Exchange of Hong Kong on 15 March 2019.

China Risun is an integrated coke, coking chemical and refined chemical producer and supplier in China. China Risun was the world’s largest independent producer and supplier of coke by volume in 2017, according to Frost & Sullivan. China Risun was also the largest producer of industrial-naphthalene-based phthalic anhydride and coke-oven-gas-based methanol by volume in China in 2017, according to Frost & Sullivan. Shares of China Risun were successfully listed on the Main Board of the Stock Exchange of Hong Kong on 15 March 2019.

Binjiang Service is a property management service provider in China with a focus on high-end residential properties. According to CIA, Binjiang Service was ranked second in Hangzhou, fifth in Zhejiang province, and tenth in the Yangtze River Delta in terms of GFA under management for high-end properties in 2017. Shares of Binjiang Service were successfully listed on the Main Board of the Stock Exchange of Hong Kong on 15 March 2019, closing at 7.32 HKD, up 5.17% from its IPO price..

Haitong International has completed 10 IPOs in Hong Kong and 10 equity financing deals globally so far this year.

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#### **Haitong International Securities Group Limited**

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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