

PRESS RELEASE

FOR IMMEDIATE RELEASE

**Haitong International Successfully Completed Three Hong Kong IPO Deals**

**Hong Kong, 6 December 2018** – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed three Hong Kong IPO deals, namely Yancoal Australia Ltd (“Yancoal Australia”; 3668.HK), Kaisa Property Holdings Limited. (“Kaisa Property”; 2168.HK), and iDreamSky Technology Holdings Limited (“iDreamSky”, 1119.HK) for which its global capital market team and corporate finance team acted as the Joint Bookrunner and Joint Lead Manager.

Yancoal Australia is Australia’s largest pure-play coal producer based on aggregate Coal Reserves and marketable coal production, and has been listed on the ASX since 2012. Of all Australian coal producers, Yancoal Australia ranked third on both these aforementioned metrics, behind only Glencore and BHP. Its principal business activity is the production of thermal and metallurgical coal for use in the power generation and steel industries in Asian markets. Shares of Yancoal Australia were successfully listed on the Main Board of the Stock Exchange of Hong Kong on 6 December 2018.

Kaisa Property is a comprehensive property management service provider in China focusing on mid- to high-end properties, in particular in the Guangdong-Hong Kong-Macau Bay Area and Yangtze River Delta. According to Frost & Sullivan, Kaisa Property was ranked 14th among the Property Management Service Companies in China and seventh among the Property Management Service Companies in the Guangdong-Hong Kong-Macau Bay Area in terms of revenue in 2017. Shares of Kaisa Property were successfully listed on the Main Board of the Stock Exchange of Hong Kong on 6 December 2018.

iDreamSky is a digital entertainment platform for game publishing in China. According to Frost & Sullivan, in 2017, iDreamSky ranked No.1 among all the independent mobile game publishers in China as measured by average MAUs, is the largest independent mobile game publisher in China in terms of introducing and publishing overseas games as measured by revenue and ranked No.5 in the mobile game market in China as measured by revenue. Shares of iDreamSky were successfully listed on the Main Board of the Stock Exchange of Hong Kong on 6 December 2018.

Haitong International has completed 27 IPOs in Hong Kong and 33 equity financing deals globally so far this year.

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#### **Haitong International Securities Group Limited**

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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