

投資者分類問卷 Investor Characterization Questionnaire

本問卷由海通國際證券集團有限公司及其附屬公司（「海通國際」）設計，旨在評估閣下是否擁有關於衍生產品的一般知識。我們將會根據閣下所提供的資料，考慮閣下是否了解衍生產品的性質和風險。請注意：閣下日後可能需要再次填寫這份問卷，以重新評估閣下的投資者分類。 This questionnaire is designed by Haitong International Securities Group Limited and its subsidiaries（“HTISG”）for assessing whether you possess the general knowledge of derivative products. Based on the information provided below, we will assess whether you understand the nature and risks of derivative products. Please note that you may be required to complete this questionnaire again in future to re-assess your Investor Characterization.

客戶資料 Client Information

客戶姓名 Client Name: _____

賬戶號碼 Account No: _____

問卷 Questionnaire

本人有意買賣衍生產品，包括但不限於衍生認股權證、牛熊證、交易所買賣基金、股票掛鈎票據、槓桿及反向產品等。

I wish to trade derivative products including but not limited to derivative warrant, callable bull/bear contract, exchange traded fund, equity linked instrument/equity linked note, leveraged and inverse product etc.

請回答以下問題並剔選最符合閣下的陳述。Please answer the following questions and tick the box that best describes you.

| | | | |
|------------------------------------|--|--------------------------------|-------------------------------|
| 基本資料 Basic Information | 1. 本人並非退休或待業人士。I am not retired or unemployed. | <input type="checkbox"/> 是 Yes | <input type="checkbox"/> 否 No |
| | 2. 本人的教育程度達中學或以上。My academic level is secondary or above. | <input type="checkbox"/> 是 Yes | <input type="checkbox"/> 否 No |
| | 3. 本人有足夠穩定收入，投資損失（甚至損失全部本金）亦不會對本人日常生活／開支帶來重大影響。I have adequate stable income. The investment loss (even whole principal) will not cause a material impact on my daily life/expenses. | <input type="checkbox"/> 是 Yes | <input type="checkbox"/> 否 No |
| 衍生工具知識 Knowledge of Derivatives | 4. 本人已經接受／參加由學術或金融機構所提供有關衍生產品及／或結構性產品的培訓／課程，而本人亦完全了解這類投資產品的性質和風險。I have undergone training/attended courses offered by academic or financial institutions on derivative and/or structured products and I am fully aware of the nature and risks of this kind of investment products. | <input type="checkbox"/> 是 Yes | <input type="checkbox"/> 否 No |
| | 5. 本人擁有1年以上有關衍生產品及／或結構性產品的工作經驗。I possess more than 1 year working experience related to derivative and/or structured products. | <input type="checkbox"/> 是 Yes | <input type="checkbox"/> 否 No |
| | 6. 在過去3年中，本人曾執行過5宗或以上有關衍生產品及／或結構性產品的交易。In the past 3 years, I have executed 5 or more transactions relating to derivative and/or structured products. | <input type="checkbox"/> 是 Yes | <input type="checkbox"/> 否 No |
| | 7. 海通國際員工已用淺白語言向本人解釋相關衍生產品的特點及風險披露。The staff of HTISG had explained to me in plain languages the derivative products features and risk disclosures. | <input type="checkbox"/> 是 Yes | <input type="checkbox"/> 否 No |

客戶聲明 Client Declaration

- 本人／吾等確認所提供的問卷資料在提供當時均屬真確。本人／吾等承諾於資料有任何變動時通知海通國際。I/We hereby affirm that the information provided in this questionnaire is accurate as of the moment of provision. I/We undertake to inform HTISG about any changes in the mentioned information.
- 本人／吾等已明白倘若問卷內容不實，海通國際將不能夠評估所要求服務對本人／吾等的適合性。I/We understood that HTISG will be unable to assess the suitability of the requested service to my/our interest if I/we fill in the questionnaire incorrectly.
- 本人／吾等確認已收妥《衍生產品特點及風險披露》，並進一步確認本人／吾等了解當中內容。I/We hereby acknowledge my/our receipt of the “Derivative Products Features and Risk Disclosures”. I/We further confirm that I/we understand the content thereof.

客戶簽名 Client Signature

日期 Date

(聯名賬戶客戶請提供全名並在左方簽署。)

Joint Account Clients please provide full names and sign in the same section on the left.)

責任聲明 Disclaimer

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