

**Haitong International Launches Inline Warrants**

**Hong Kong, 17 July 2019** – Haitong International Securities Group Limited (“Haitong International”; 665.HK) is approved by the Stock Exchange of Hong Kong (“HKEx”) to issue Inline warrants, making it among the first batch of issuers of such new product. The inline warrants will start to be traded on July 18, aiming to provide more diversified investment opportunities for investors.

Inline warrants are a type of structured product recently launched by HKEx. It has a similar trading scheme as warrant products with the Upper and Lower Strikes and entitles the investors to receive a pre-determined fixed payment at expiry. Unlike the inline warrants in other major financial markets, the inline warrants in HKEx does not have a Call Price so that investors could trade any time.

Haitong International has launched 12 inline warrants on the first batch, including 3 index inline warrants and 9 single stock inline warrants covering all the five most actively-traded stocks. The first batch of inline warrants would be officially listed on 18 Jul 2019.\*

Haitong International is the first Chinese Hong Kong-based warrants/CBBCs issuer as well as the leading issuer in Hong Kong Equity Derivatives market. By June 2019, Haitong International has ranked top 3 among all the issuers in terms of CBBC and index CBBC total turnover and top 4 in terms of warrants turnover so far this year.

\* First batch of Haitong Inline Warrants

**Inline Warrants over Single Equities**

Stock Code	Stock Short Code	Issue Price per Inline Warrant (HK\$)	Upper Strike Price	Lower Strike Price
47038	HTTENCT@L 2001A	0.471	405	350
47039	HTTENCT@L 2002A	0.51	379.8	320.8
47040	HT-AIA @L 2001A	0.593	88	70
47041	HT-AIA @L 2002A	0.536	95	80
47042	HTPINAN@L 2002B	0.572	95	75
47043	HTPINAN@L 2002C	0.629	105	85
47044	HT-CMOB@L 2002A	0.641	75	64
47045	HT-CMOB@L 2002B	0.6	80	69
47046	HT-CCB @L 2002A	0.614	6.69	5.71

Inline Warrants over Index

Stock Code	Stock Short Code	Issue Price per Inline Warrant (HK\$)	Upper Strike Level	Lower Strike Level
47047	HT-HSI @L 2001A	0.378	28,000	26,500
47048	HT-HSI @L 2001B	0.387	29,080	27,600
47049	HT-HSI @L 2001C	0.412	30,000	28,200

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**Haitong International Securities Group Limited**

(Incorporated in Bermuda with limited liability)

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.



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