

PRESS RELEASE

FOR IMMEDIATE RELEASE

## Haitong International Successfully Completed an IPO Deal for Weigang Environmental Technology

**Hong Kong, 3 January 2019** – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed an IPO deal in Hong Kong for Weigang Environmental Technology Holding Group Limited (“Weigang Environmental Technology”; 1845.HK), for which its corporate finance team and global capital market and corporate finance team acted as Joint Bookrunner and Joint Lead Manager.

Weigang Environmental Technology is a comprehensive hazardous waste incineration turnkey solution provider in China focused on the research, design, integration and commissioning of solid waste treatment systems, particularly for hazardous waste incineration. According to Frost & Sullivan, Weigang Environmental Technology was the largest solution provider in China in 2017 with a market share of 19.8% in terms of revenue from centralised hazardous waste incineration solutions. As at 31 December 2017, Weigang Environmental Technology ranked first among solution providers in China in terms of aggregate designed disposal capacity of centralised hazardous waste incineration projects under construction(1) with a market share of 37.3%, according to Frost & Sullivan. Shares of Weigang Environmental Technology were successfully listed on the Hong Kong Stock Exchange today.

This transaction makes the first IPO deal that Haitong International has completed in 2019, as well as the first equity financing deal in Asia Pacific so far this year.

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### **Haitong International Securities Group Limited**

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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