

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO Deal for Babytree

Hong Kong, 27 November 2018 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed an IPO deal in Hong Kong for Babytree Group (“Babytree”; 1761.HK), for which its corporate finance team and global capital market team acted as the Joint Sponsor, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager.

Babytree is the largest and most active maternity and child-, or M&C-, focused community platforms in China by MAU (Monthly Active Users), according to the Frost & Sullivan Report, dedicated to connecting and serving young families. It had on average 139.0 million total MAUs in 2017 across the platforms. The two primary platforms of Babytree are Babytree Parenting for parent community interaction and WeTime focused on child development and early education. Babytree has China's largest commercial database of M&C groups, according to the Frost & Sullivan Report. Shares of Babytree were successfully listed on the Hong Kong Stock Exchange today, closing at HKD 6.87, up 1.03% from its IPO price.

Haitong International has completed 24 IPOs in Hong Kong and 30 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas



capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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