

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO Deal for Watts International

Hong Kong, 19 November 2018 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed an IPO deal in Hong Kong for Watts International Maritime Engineering Limited (“Watts International”; 2258.HK), for which its global capital market team acted as the Joint Bookrunner and Joint Lead Manager.

Watts International has been operating in core and specialized areas of the PRC port, waterway and marine engineering industry, primarily focusing on port infrastructure and waterway engineering. Watts International is the largest non-state-owned port, waterway and marine engineering company in the PRC in terms of revenue according to Frost & Sullivan. Watts International is also currently one of the only twelve non-state-owned enterprises in the PRC that possesses the first-grade general contractor qualification certificate granted by MOHURD for conducting port, waterway and marine engineering business in the PRC. Watts International ranked ninth in the whole port, waterway and marine engineering industry in the PRC and was also the second largest port, waterway and marine engineering company among all Chinese state-owned and non-state-owned companies in Southeast Asia, both in terms of revenue in 2017. Shares of Watts International were successfully listed on the Hong Kong Stock Exchange today, closing at HKD 1.33, up 9% from its IPO price.

Haitong International has completed 23 IPOs in Hong Kong and 29 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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