

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO Deal for Midea Real Estate

Hong Kong, 11 October 2018 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed an IPO deal in Hong Kong for Midea Real Estate Holdings Limited (“Midea Real Estate”; 3990.HK), for which its global capital market team acted as the Joint Bookrunner and Joint Lead Manager.

Midea Real Estate is a large renowned national property developer in the PRC, providing quality living and Smart Home solutions to customers across 38 cities and one municipality nationwide in the PRC. Midea Real Estate focuses its business activities across Pearl River Delta Economic Region and Yangtze River Delta Economic Region. Midea Real Estate ranked 39th among the Top Real Estate Enterprises with Ten-billion Sales in China according to the 2017 China Index Academy Report, an improvement from the 74th place in the 2016 report. Shares of Midea Real Estate were successfully listed on the Hong Kong Stock Exchange today.

Haitong International has completed 22 IPOs in Hong Kong and 28 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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