

**Haitong International Tops Asia (ex-Japan) G3 High-Yield Bond League Table**

**Hong Kong, 1 March, 2018** – Haitong International Securities Group (Stock Code: 665.HK) completed 29 bond issuance in the first two months of 2018, with total underwriting amount of US\$ 1.13 billion, of which 14 are Asia (ex-Japan) G3 high-yield bond projects, ranking No. 1 in terms of number of deals and No. 2 in terms of total underwriting amount in Bloomberg’s Asia (ex-Japan) G3 high-yield bond underwriter league table.

**Asia (ex-Japan) G3 High-Yield Bond Underwriter League Table**  
**(From 2018/01/01 to 2018/2/28)**

Actions		Alerts		Summary		Settings		League Tables: Ranking	
Table B Asia ex-Japan G3 Corporate High Yi								Party Haitong Securities Co Ltd	
Period Custom 01/01/18 - 02/28/18								Role Manager	
League Table		History	Analysis	Deals					
Manager	Rank	Vol (MM USD)	Issues	Fees	Table Share (%)				
101) Haitong Securities Co Ltd	2	492.45	14	--	4.89				
102) Guotai Junan Securities	11	393.84	13	--	3.91				
103) HSBC	5	453.46	12	--	4.50				
104) Standard Chartered Bank	10	396.38	10	--	3.93				
105) Bank of China	1	536.09	9	--	5.32				
106) Morgan Stanley	3	490.36	9	--	4.86				
107) DBS Group	14	322.86	8	--	3.20				
108) VTB Capital	6	419.44	7	--	4.16				
109) CITIC Securities Co Ltd	7	418.11	7	--	4.15				
110) Deutsche Bank	8	414.08	7	--	4.11				
111) Credit Suisse	9	402.65	7	--	3.99				
112) Bank of America Merrill Lynch	12	392.74	7	--	3.90				
113) Citi	13	329.30	7	--	3.27				
114) Industrial Securities Co Ltd	21	180.36	7	--	1.79				
115) China Citic Bank	4	470.77	6	--	4.67				
116) Shanghai Pudong Development Bank Co Ltd	20	201.71	6	--	2.00				
117) Zhongtai Securities Co Ltd	23	141.71	6	--	1.41				
118) UBS	16	254.17	5	--	2.52				
119) BNP Paribas	15	281.25	4	--	2.79				
120) Orient Securities Co Ltd	24	132.05	4	--	1.31				
121) China Construction Bank	38	79.52	4	--	0.79				
21) Credited - 56 Managers		10,080.00	32						
22) Total		10,080.00	32						

Source: Bloomberg

Subsequent to the fruitful year of 2017, by leveraging on its excellent sales capabilities and execution power Haitong International made significant contribution to successful launches of these bonds during the first two months of this year. The bond issuances throughout January and February covered various sectors, including 3-Year Term USD 500 million Senior Notes issuance for GCL New Energy Holdings Limited (451.HK), 3-Year Term USD 500 million Senior Notes issuance for Times China Holdings Limited (1233.HK), and 3-Year Term USD300 million Senior Notes issuance for Central China Real Estate Limited (832.HK).

In 2017, Haitong International had completed 110 bond issuances in the primary market. In Chinese offshore bond market, Haitong International ranked No.1 in terms of number of bond issuances and No.3 in terms of underwriting amount among all investment banks globally. Particularly in Asia (ex-Japan) high-yield USD bond market, Haitong International ranked No.1 in terms of both number of deals and underwriting amounts among all financial institutions in the world.

– END –

### **Haitong International Securities Group Limited**

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well established investment banking business platform provides corporate finance, wealth management, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company have been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai and Sydney, thereby making us to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

For further information, please contact:

#### **Haitong International Securities Group Limited**

Theresa Tang

Tel : (852) 2213 8508

Email: [theresa.y.s.tang@htisec.com](mailto:theresa.y.s.tang@htisec.com)

Sarah Yan

Tel : (852) 2213 8588

Email: [sarah.th.yan@htisec.com](mailto:sarah.th.yan@htisec.com)