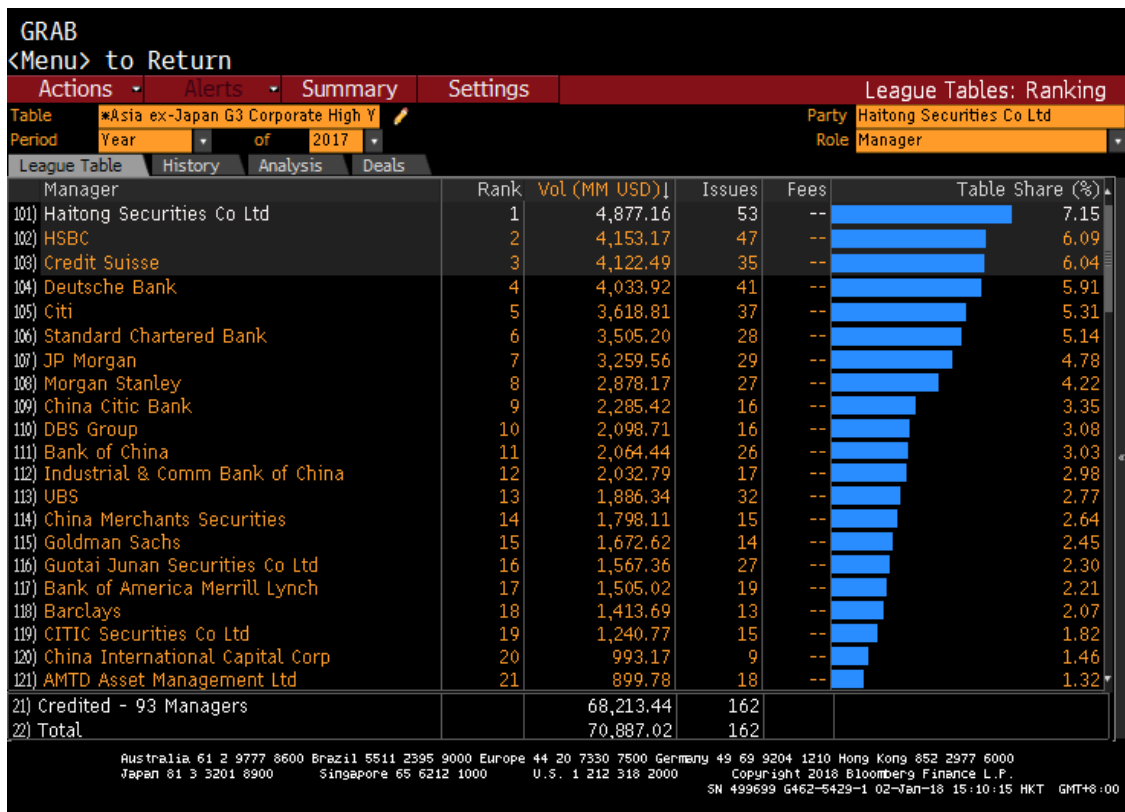


Haitong International Tops 2017 Asia (ex-Japan) G3 High-Yield Bond League Table

Hong Kong, 3rd January, 2018 – Haitong International Securities Group (Stock Code: 665.HK) consecutively topped Bloomberg’s Asia (ex-Japan) G3 high-yield bond underwriter league table throughout the entire year of 2017. In this fruitful year, Haitong International completed 109 bond issuances, of which 53 are Asia (ex-Japan) G3 high-yield bond projects with total underwriting amount of USD 4.88 billion, ranking No. 1 in terms of both number of deals and total underwriting amount.

Asia (ex-Japan) G3 High-Yield Bond Underwriter League Table
(From 2017/01/01 to 2017/12/31)


Manager	Rank	Vol (MM USD)	Issues	Fees	Table Share (%)
101) Haitong Securities Co Ltd	1	4,877.16	53	--	7.15
102) HSBC	2	4,153.17	47	--	6.09
103) Credit Suisse	3	4,122.49	35	--	6.04
104) Deutsche Bank	4	4,033.92	41	--	5.91
105) Citi	5	3,618.81	37	--	5.31
106) Standard Chartered Bank	6	3,505.20	28	--	5.14
107) JP Morgan	7	3,259.56	29	--	4.78
108) Morgan Stanley	8	2,878.17	27	--	4.22
109) China Citic Bank	9	2,285.42	16	--	3.35
110) DBS Group	10	2,098.71	16	--	3.08
111) Bank of China	11	2,064.44	26	--	3.03
112) Industrial & Comm Bank of China	12	2,032.79	17	--	2.98
113) UBS	13	1,886.34	32	--	2.77
114) China Merchants Securities	14	1,798.11	15	--	2.64
115) Goldman Sachs	15	1,672.62	14	--	2.45
116) Guotai Junan Securities Co Ltd	16	1,567.36	27	--	2.30
117) Bank of America Merrill Lynch	17	1,505.02	19	--	2.21
118) Barclays	18	1,413.69	13	--	2.07
119) CITIC Securities Co Ltd	19	1,240.77	15	--	1.82
120) China International Capital Corp	20	993.17	9	--	1.46
121) AMTD Asset Management Ltd	21	899.78	18	--	1.32
21) Credited - 93 Managers		68,213.44	162		
22) Total		70,887.02	162		

Source: Bloomberg

In the year of 2017, Haitong International’s Global Capital Market team continued to leverage on its powerful execution capability and strong sales networking and made tremendous contribution to the success of these bond issuances. Haitong International secured and contributed efforts to the success of a number of exclusive bond deals, among which the most eye-catching one was Postal Savings Bank of China Co., Ltd.’s issuance of USD 7.25 billion 5-year non-redeemable perpetual preferred shares in September. This hallmark project had been the largest issuance of preferred shares worldwide since 2010 and represented the largest one ever made in Asia. Haitong International successfully lodged an exclusive order of USD 1.34 billion in this deal.

During the year of 2017, Haitong International delivered an impressive result of bond issuances by covering business across different sectors ranging from financial services, energy, medicine, logistics, to real estates. This success demonstrated Haitong International's well-established branding and extensive client network. One of the noticeable projects was China Evergrande Group's issuance of USD 6.62 billion bond, representing the historically largest bond issuance among Chinese enterprises. Other projects including Beijing Infrastructure Investment Co. Ltd.'s 3 year senior notes of USD 700 million and Bank of Communications Financial Leasing Co., Ltd.'s mid-term senior notes of USD 2.0 billion were also well-subscribed.

Chen Yi, Head of DCM of Haitong International, commented, "In view of more anticipated interest rate hikes launched by the Fed ahead, high yield bond will be more preferable given its low sensitivity to interest rate and diversification effect on interest risk in portfolios. It's foreseeable that bond issuance will mainly come from refinancing projects, particularly in the sectors like financial services, energy and real estates. Haitong International will continue to capitalize on its competitive edge in the USD bond markets and help more bond issuers, particularly Chinese enterprises, access to overseas debt markets in response to China's economic development policies as well as Chinese companies' overseas strategic plans."

2017 was a harvest year for Haitong International's businesses in the debt capital market. Its outstanding performance had been recognized by various international financial publications with a number of accolades including "Best DCM House - Hong Kong (Chinese Financial Institutions)" awarded by 《FinanceAsia》 in the event of "FinanceAsia Country Awards 2017". Additionally, Postal Savings Bank of China's issuance of USD7.25 billion preferred shares, a deal for which Haitong International acted as the Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager, was named as the "Best Asian Financial Bond" by 《GlobalCapital Asia》 and "Best Bank Capital, China" by 《The Asset》.

– END –

Haitong International Securities Group Limited

Haitong International Securities Group Limited ("Haitong International"; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd ("Haitong Securities", Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well established investment banking business platform provides corporate finance, wealth management, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company have been assigned a "Baa2" long-term issuer rating by Moody's and a "BBB" long-term credit rating by Standard and Poor's. Haitong International has a global financial servicing network covering the world's major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai and Sydney, thereby making us to be a leading global financial institution with international competitiveness, systematic importance and brand influence.



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