

Haitong International Successfully Completed an IPO Deal for Riverine China

Hong Kong, 11 December 2017 – Haitong International Securities Group (“Haitong International”; 665.HK) has completed an IPO deal for Riverine China Holdings Ltd. (“Riverine China”, 1417.HK) with gross proceeds of around HKD 178 million. Haitong International acted as the Joint Bookrunner and Joint Lead Manager in the IPO deal.

Riverine China is a property management company in China, providing a wide range of property management services and value-added services to a variety of properties in the PRC. Shares of Riverine China closed at HKD 1.60 on its trading debut today, 3.2% higher than its IPO price of HKD1.55.

In this IPO deal, by leveraging its excellent sales channels and execution power, Haitong International successfully introduced corner stone investor, anchor investor and several global institutional investors for the international offerings. Strong investor mix helped the public offerings achieved 210 times subscription.

This transaction is the 14th IPO deal that Haitong International has completed in Hong Kong and the 26th equity financing deal in Asia Pacific so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well established investment banking business platform provides corporate finance, wealth management, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company have been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai and Sydney, thereby making us to be a leading boutique financial services provider in Asia-Pacific region with international competitiveness, systematic importance and brand influence.

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