

PRESS RELEASE

FOR IMMEDIATE RELEASE

**Haitong International Named as “Best Asian IB” by 《GlobalCapital Asia》**

**Hong Kong, 19 December 2017** – Haitong International Securities Group Limited (“Haitong International”; stock code: 665.HK) was named as the “Best Asian IB” in the 《GlobalCapital Asia》’s Regional Capital Market Awards 2017.

Haitong International achieved excellent performance in corporate finance, global capital markets and M&A business during the review period of the Awards, thanks to the strong company branding, an extensive client network, as well as a complete chain of underwriting and sales. During the review period between 16 Nov 2016 and 15 Nov 2017, Haitong International participated in 14 IPOs, topping Bloomberg’s Hong Kong IPO League Table in terms of number of deals. On all equity financing deals front, the company completed 25 deals and ranked No. 2 on Bloomberg Hong Kong ECM League Table in terms of number of deals.

For debt capital market business, Haitong International, during the review period, topped Bloomberg’s Asia ex Japan G3 + CNY Bond League Table in both number of deals and fund raised by completing 82 deals. The company also participated in six M&A transactions during the period. Meanwhile, Haitong International also achieved outstanding results in its other business including brokerage, asset management, FICC and institutional equities.

Separately, Postal Savings Bank of China’s USD7.25 billion Basel III-compliant additional tier-one bond was named as the “Best Asian Financial Bond” by 《GlobalCapital Asia》. The deal is the world’s biggest issuance of preferred shares since 2010, and is the biggest in Asia in record. Haitong International acted as Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager in the deal.

Judging criteria of the Awards include superb execution, fulfillment of client needs, excellent reading of market conditions and investor appetite, aftermarket support, challenges that were overcome, and structural or other innovation.

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**Haitong International Securities Group Limited**

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).



To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well established investment banking business platform provides corporate finance, wealth management, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company have been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai and Sydney, thereby making us to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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