

Haitong International Completed 14 Bond Deals in January

Hong Kong, 2nd February, 2018 – Haitong International Securities Group (Stock Code: 665.HK) completed 14 bond issuances with total underwriting amount of USD 543 million in January, including 8 Asia (ex-Japan) G3 High Yield bond projects.

Subsequent to the fruitful year of 2017, by leveraging on its excellent sales capabilities and execution power Haitong International made significant contribution to successful launches of these bonds. The bond issuances in January covered various sectors, such as new energies, utilities and real estates. Acting as Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager on the 3-Year Term USD 500 million Senior Notes issuance for GCL New Energy Holdings Limited (451.HK), Haitong International helped to close the deal with reoffer yield narrower than its initial price guidance. Haitong International also took active part in the USD 800 million Senior Notes issuance for Longfor Properties Co. Ltd. (960.HK), which is the first investment grade bond issuance for Chinese property companies in 2018.

Throughout the year of 2017, Haitong International had completed 110 bond issuances in the primary market. In Chinese offshore bond market, Haitong International ranked No.1 in terms of number of bond issuances and No.3 in terms of underwriting amount among all investment banks globally. Particularly in Asia (ex-Japan) high-yield USD bond market, Haitong International ranked No.1 in terms of both number of deals and underwriting amounts among all financial institutions in the world.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well established investment banking business platform provides corporate finance, wealth management, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company have been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai and Sydney, thereby making us to be a leading global financial institution with international competitiveness, systematic importance and brand influence.



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